## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Alabama

## GROUPS COVERED AND AGENCIES RESPONSIBLE FOR ELIGIBILITY DETERMINATION

Agency* Citation(s) Groups Covered

The following groups are covered under this plan.
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups

DHR AMA ADPH 42 CFR 435.110

DHR AMA ADPH
42 CFR 435.115

1. Recipients of AFDC

The approved State AFDC plan includes:
$\boxed{~ F a m i l i e s ~ w i t h ~ a n ~ u n e m p l o y e d ~ p a r e n t ~ f o r ~ t h e ~}$ mandatory 6 -month period and an optional extension of 6 months.
$\square$ Pregnant women with no other eligible children.
$\square \quad$ AFDC children age 18 who are full-time students in a secondary school or in the equivalent level of vocational or technical training.

The standards for AFDC payments are listed in Supplement 1 of ATTACHMENT 2.6-A.
2. Deemed Recipients of AFDC
a. Individuals denied a title IV-A cash payment solely because the amount would be less than $\$ 10$.
*Agency that determines eligibility for coverage.

State: Alabama

Agency* Citation(s) Groups Covered

## A. Mandatory Coverage - Categorically Needy and

 Other Required Special Groups (Continued)2. Deemed Recipients of AFDC.

DHR AMA ADPH
Sec. 1902(a)(10)(A)
(i)(I)of the Act

42 USC § 1396a

DHR AMA ADPH
Sec. 402(a)(22)(A) of the Act 42 USC § 602

DHR AMA ADPH 406(h), Sec. 1931, Sec. 1902(a)(10)(A)(i)(I), and Sec. 1925 of the Act
42 USC § 1396a
42 USC § 1396r-6
42 USC § 1396u-1
42 CFR 435.112
DHR AMA ADPH
Sec. 1902(a) of the Act
42 USC § 1396a
b. Effective October 1, 1990, participants in a work supplementation program under title IV-A and any child or relative of such individual (or other individual living in the same household as such individuals) who would be eligible for AFDC if there were no work supplementation program, in accordance with section 482(e)(6) of the Act.
c. Individuals whose AFDC payments are reduced to zero by reason of recovery of overpayment of AFDC funds.
d. An assistance unit deemed to be receiving AFDC for a period of four calendar months because the family becomes ineligible for AFDC as a result of collection or increased collection of support and meets the requirements of section 406(h) of the Act.
e. Individuals deemed to be receiving AFDC who meet the requirements of section 473(b)(1) or (2) for whom an adoption assistance agreement is in effect or foster care maintenance payments are being made under title IV-E of the Act.
*Agency that determines eligibility for coverage.

*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

DHR AMA ADPH
42 CFR 435.113
5. Individuals who are ineligible for AFDC solely because of eligibility requirements that are specifically prohibited under Medicaid. Included are:
a. Families denied AFDC solely because of income and resources deemed to be available from--
(1) Stepparents who are not legally liable for support of stepchildren under a State law of general applicability;
(2) Grandparents;
(3) Legal guardians; and
(4) Individual alien sponsors (who are not spouses of the individual or the individual's parent);
b. Families denied AFDC solely because of the involuntary inclusion of siblings who have income and resources of their own in the filing unit.
c. Families denied AFDC because the family transferred a resource without receiving adequate compensation.
*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

DHR AMA ADPH
42 CFR 435.114

DHR AMA ADPH
Sec. 1902(a)(10)
(A)(i)(III) and $1905(\mathrm{n})$ of the Act
42 USC § 1396a
42 USC § 1396d
6. Individuals who would be eligible for AFDC except for the increase in OASDI benefits under Pub. L. 92-336 (July 1, 1972), who were entitled to OASDI in August 1972, and who were receiving cash assistance in August 1972.
__ Includes persons who would have been eligible for cash assistance but had not applied in August 1972 (this group was included in this State's August 1972 plan).
__ Includes persons who would have been eligible for cash assistance in August 1972 if not in a medical institution or intermediate care facility (this group was included in this State's August 1972 plan).
_ Not applicable with respect to intermediate care facilities; State did or does not cover this service.

## 7. Qualified Pregnant Women and Children.

a. A Pregnant woman whose pregnancy has been medically verified who--
(1) Would be eligible for an AFDC cash payment if the child had been born and was living with her;
*Agency that determines eligibility for coverage.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Alabama
COVERAGE AND CONDITIONS OF ELIGIBILITY
Citation(s) Groups Covered

DHR AMA ADPH
Sec. 1902(a)(10)(A)
(i)(III) and

1905(n) of the
Act
42 USC § 1396a
42 USC § 1396d
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)
7. a. (2) Is a member of a family that would be eligible for aid to families with dependent children of unemployed dependent children of unemployed
parents if the State had an AFDCunemployed parents program; or
(3) Would be eligible for an AFDC cash payment on the basis of the income and resource requirements of the State's approved AFDC plan.
Groups Covered
b. Children born after September 30, 1983 who are under age 19 and who would be eligible for an AFDC cash payment on the basis of the income and resource requirements of the State's approved AFDC plan.
_ Children born after
(specify optional earlier date) who are under age 19 and who would be eligible for an AFDC cash payment on the basis of the income and resource requirements of the State's approved AFDC plan.

State: $\qquad$
Citation(s) Coverage and Conditions of Eligibility

1902(a)(10)(A)
(i)(IV) and 1902(l)(1)(A) and $(B)$ of the Act

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

8. Pregnant women and infants under 1 year of age with family incomes up to 133 percent of the federal poverty level who described in Section 1902(a)(10)(A)(i)(IV) and 1902(1)(1)(A) and $(B)$ of the Act. The income level for this group is specified in Supplement 1 to ATTACHMENT 2.6-A.
$\qquad$ The State uses a percentage greater than 133 but not more than 185 percent of the Federal poverty level, as established in its State plan, State legislation, or State appropriations as of December 19, 1989.
9. Children:

1902(a)(10)(A)
(i)(VI) and 1902
(1)(1)(C) of the Act

1902(a)(10)(A)(i)
(VII) and 1902(1)
(1)(D) of the Act
a. who have attained 1 year of age but have not attained 6 years of age with family incomes at or below 133 percent of the federal poverty levels.
b. born after September 30, 1983, who have attained 6 years of age but have not attained 19 years of age with family incomes at or below 100 percent of the federal poverty levels.

Children born after September 30, 1979, who have attained 6 years of age but have not attained 19 years of age, with family incomes at or below 100 percent of the federal poverty levels.

Income levels for these groups are specified in Supplement 1 to Attachment 2.6A.

| Revision: HCFA-PM-91-4 (BPD) | AL-13-003 |  |
| :---: | :--- | :--- |
| 1991 |  | ATTACHMENT 2.2-A |
|  |  | Page 4b |
|  | OMB NO.: 0938- |  |

State: Alabama
Agency* Citation(s) Groups Covered

DHR AMA ADPH
Sec. 1902(a)(10)
(A)(i)(V) and

1905(m) of the
Act
42 USC § 1396a
42 USC § 1396d
10. Individuals other than qualified pregnant women and children under item A.7. above who are members of a family that would be receiving AFDC under section 407 of the Act if the State had not exercised the option under section 407 (b)(2)(B)(i) of the Act to limit the number of months for which a family may receive AFDC .

COVERAGE AND CONDITIONS OF ELIGIBILITY

## Citation(s) <br> Groups Covered

DHR AMA ADPH
Sec. 1902(a)(10)
(A)(i)(V) and 1905 of the Act 42 USC § 1396a

DHR AMA ADPH
Sec. 1902(e)(5)
of the Act
42 USC § 1396a

## DHR AMA ADPH

Sec. 1902(e)(6)
of the Act
42 USC § 1396a

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

10. Individuals other than qualified women and children under item A.7. above who are members of a family that would be receiving AFDC under section 407 of the Act if the State had not exercised the option under section $407(b)(2)(B)(i)$ of the Act to limit the number of months for which a family may receive AFDC.
a. A woman who, while pregnant, was eligible for, applied for, and receives Medicaid under the approved State plan on the day her pregnancy ends. The woman continues to be eligible, as though she were pregnant, for all pregnancy-related and postpartum medical assistance under the plan for a 60 -day period (beginning on the last day of her pregnancy) and for any remaining days in the month in which the 60th day falls.
b. A pregnant woman who would otherwise lose eligibility because of an increase in income (of the family in which she is a member) during the pregnancy of the postpartum period which extends through the end of the month in which the 60 -day period (beginning on the last day of pregnancy) ends.

State: Alabama
COVERAGE AND CONDITIONS OF ELIGIBILITY

## Citation(s) Groups Covered

DHR AMA ADPH
Sec. 1902(e)(4)
of the Act
42 USC § 1396a

SSA
42 CFR § 435.120

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

12. A child born to a woman who is eligible for and receiving Medicaid as categorically needy on the date of the child's birth. The child is deemed eligible for one year from birth as long as the mother remains eligible or would remain eligible if still pregnant and the child remains in the same household as the mother.
13. Aged, Blind and Disabled Individuals Receiving Cash Assistance
$\boxed{\text { a. }} \quad$ Individuals receiving SSI.
This includes beneficiaries' eligible spouses and persons receiving SSI benefits pending a final determination of blindness or disability or pending disposal of excess resources under an agreement with the Social Security Administration; and beginning January 1, 1981 persons receiving SSI under section 1619(a) of the Act or considered to be receiving SSI under section 1619(b) of the Act.
$\mathrm{X} \quad$ Aged
X Blind X Disabled
Agency* Citation(s) Groups Covered
A. Mandatory Coverage - Categorically Needy and Other Reguired Special Groups (Continued)

1619(b) (1) of the Act
13. / / b. Individuals who meet more restrictive requirements for Medicaid than the SSI requirements. (This includes persons who qualify for benefits under section 1619(a) of the Act or who meet the requirements for SSI status under section 1619(b)(1) of the Act and who met the State's more restrictive requirements for Medicaid in the month before the month they qualified for SSI under section 1619(a) or met the requirements under section 1619(b)(1) of the Act. Medi caid eligibility for these individuals continues as long as they continue to meet the 1619(a) eligibility standard or the requirements of section $1619(b)$ of the Act.)

Aged
Blind
Disabled
The more restrictive categorical eligibility criteria are described below:
(Einancial criteria are described in ATTACHMENT 2.6-A).
*Agency that determines eligibility for coverage.
TN No. AL-91-36
Supersedes Approval Date 10-02-92 Effective Date 01-01-92
TN No. AL-87-14
HCEA ID: 7983E

AL-91-36
ATTACHMENT 2.2-A Page 6b OMB NO.: 0938-

State: Alabama

Agency* Citation(s) Groups Covered

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

SSA
1902(a)
(10)(A)
(i)(II)
and 1905
(q) of
the Act
14. Qualified severely impaired blind and disabled individuals who--
a. For the month preceding the first month of eligibility under the requirements of section 1905(q)(2) of the Act, received SSI, a State supplemental payment under section 1616 of the Act or under section 212 of P.L. 93-66 or benefits under section 1619(a) of the Act and were eligible for Medicaid; or
b. For the month of June 1987, were considered to be receiving SSI under section 1619(b) of the Act and were eligible for Medicaid. These individuals must--
(1) Continue to meet the criteria for blindness or have the disabling physical or mental impairment under which the individual was found to be disabled;
(2) Except for earnings, continue to meet all nondisability-related requirements for eligibility for SSI benefits;
(3) Have unearned income in amounts that would not cause them to be ineligible for a payment under section 1611(b) of the Act;
*Agency that determines eligibility for coverage.

| Revision: | HCFA-PM-91-4 | (BPD) |
| :---: | :---: | :---: |
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Agency* Citation(s) Groups Covered
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

SSA
(4) Be seriously inhibited by the lack of Medicaid coverage in their ability to continue to work or obtain employment; and
(5) Have earnings that are not sufficient to provide for himself or herself a reasonable equivalent of the Medicaid, SSI (including any Federally administered SSP), or public funded attendant care services that would be available if he or she did have such earnings.
// Not applicable with respect to individuals receiving only SSP because the State either does not make SSP payments or does not provide Medicaid to SSP-only recipients.

[^0]TN No. AL-91-36

Revision: $\begin{gathered}\text { HCFA-PM-91-4 } \\ 1991\end{gathered}$
(CPD)
AL-91-36
ATTACHMENT 2.2-A
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Agency* Citation(s) Groups Covered
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

1619(b) (3)
of the Act

The State applies more restrictive eligibility requirements for Medicaid than under SSI and under 42 CER 435.121. Individuals who qualify for benefits under section 1619(a) of the Act or individuals described above who meet the eligibility requirements for SSI benefits under section 1619(b)(1) of the Act and who met the State's more restrictive requirements in the month before the month they qualified for SSI under section 1619(a) or met the requirements of section 1619(b)(1) of the Act are covered. Eligibility for these individuals continues as long as they continue to qualify for benefits under section 1619(a) of the Act or meet the SSI requirements under section $1619(\mathrm{~b})(1)$ of the Act.

[^1]TN No. AL-91-36
Supersedes Approval Date 10-02-92 Effective Date 01-01-92
TN No. $\qquad$
Agency* Citation(s) Groups Covered

## AMA ADPH

Sec. 1634(c) of the Act
42 USC § 1383c
42 CFR 435, Subpart B

AMA ADPH
42 CFR 435.122

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

15. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, blind or disabled individuals who--
a. Are at least 18 years of age;
b. Lose SSI eligibility because they become entitled to OASDI child's benefits under section 202(d) of the Act or an increase in these benefits based on their disability. Medicaid eligibility for these individuals continues for as long as they would be eligible for SSI, absent their OASDI eligibility.
c. The State applies more restrictive eligibility requirements than those under SSI, and part or all of the amount of the OASDI benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of count able income for categorically needy eligibility.
d. The State applies more restrictive requirements than those under SSI, and none of the OASDI benefit is deducted in determining the amount of countable income for categorically needy eligibility.
16. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, individuals who are ineligible for SSI or optional State supplements (if the agency provides Medicaid under $\$ 435.230$ ), because of requirements that do not apply under title XIX of the Act.
*Agency that determines eligibility for coverage.
Revision: HCEA-PM-91-4 (BPD)

AL-91-36
ATTACHMENT 2.2-A Page 6e.1 OMB NO.: 0938-
Agency* Citation(s) Groups Covered

DHR
42 CFR 435.130 17. Individuals receiving mandatory State supplements.
*Agency that determines eligibility for coverage.
TN No. AL-91-36
Supersedes
Approval Date 10-02-92
Effective Date 01-01-92
TN No. $\qquad$

AL-91-36
ATTACHMENT 2.2-A Page af
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State: Alabama
Agency* Citation (s) Groups Covered
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

42 CER 435.131 18. Individuals who in December 1973 were eligible for Medicaid as an essential spouse and who have continued, as spouse, to live with and be essential to the wellbeing of a recipient of cash assistance. The recipient with whom the essential spouse is living continues to meet the December 1973 eligibility requirements of the State's approved plan for $O A A, A B$, APTD, or $A A B D$ and the spouse continues to meet the December 1973 requirements for having his or her needs included in computing the cash payment.

$\angle$
In December 1973, Medicaid coverage of the essential spouse was limited to the following group (s): __Aged __ Blind ___ Disabled
[X
Not applicable. In December 1973, the essential spouse was not eligible for Medisaid.
*Agency that determines eligibility for coverage.

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TN No. AL-91-36
Supersedes Approval Date 10-02-92 Effective Date 01-01-92
TN No.
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$\qquad$

*Agency that determines eligibility for coverage.
TN No: AL-13-003
Supersedes
TN No: AL-91-36

*Agency that determines eligibility for coverage.
TN No: AL-13-003
Supersedes
Approval Date: 6-24-13 Effective Date: 04/01/13
TN No: AL-91-36
Agency* Citation(s) Groups Covered

AMA ADPH
42 CFR 435.135

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

22. Individuals who--
a. Are receiving OASDI and were receiving SSI/SSP but became ineligible for SSL/SSP after April 1977; and
b. Would still be eligible for SSI or SSP if cost-ofliving increases in OASDI paid under section 215(i) of the Act received after the last month for which the individual was eligible for and received SSI/SSP and OASDI, concurrently, were deducted from income.
$\square \quad$ Not applicable with respect to individuals receiving only SSP because the State either does not make such payments or does not provide Medicaid to SSP-only recipients.
$\square \quad$ Not applicable because the State applies more restrictive eligibility requirements than those under SSI.
$\square$ The State applies more restrictive eligibility requirements than those under SSI and the amount of increase that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.
*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

AMA ADPH
1634 of the
Act
42 USC § 1383c
42 CFR 435.137

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

23. Disabled widows and widowers who would be eligible for SSI or SSP except for the increase in their OASDI benefits as a result of the elimination of the reduction factor required by section 134 of Pub. L. 98-21 and who are deemed, for purposes of title XIX, to be SSI beneficiaries or SSP beneficiaries for individuals who would be eligible for SSP only, under section 1634(b) of the Act.
$\square$ Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.
$\square \quad$ The State applies more restrictive eligibility standards than those under SSI and considers these individuals to have income equalling the SSI Federal benefit rate, or the SSP benefit rate for individuals who would be eligible for SSP only, when determining countable income for Medicaid categorically needy eligibility.
*Agency that determines eligibility for coverage.

| Revision: HCFA-PM-91-4 | (BPD) | AL-13-003 |
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| 1991 |  | ATTACHMENT 2.2-A |
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State: Alabama
Agency* Citation(s) Groups Covered

AMA ADPH
1634(d) of the
Act
42 USC § 1383c
42 CFR 435.138
A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)
24. Disabled widows and widowers who would be eligible for SSI except for receipt of early social security disability benefits, who are not entitled to hospital insurance under Medicare Part A and who are deemed, for purposes of title XIX, to be SSI beneficiaries under section 1634(d) of the Act.
$\square \quad$ Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.
$\square \quad$ Not applicable because the State applies more restrictive eligibility than those under SSI and the State chooses not to deduct any of the benefit that caused SSI/SSP ineligibility or subsequent cost-of-living increases.
$\square$ The State applies more restrictive eligibility requirements than those under SSI and part or all of the amount of the benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.
*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

AMA ADPH
OBRA 90 , Sec.
5103, Sec.
1634 (d)(2) of
the Act
42 USC § 1383 c
24a. Disabled widows and widowers and disabled surviving divorced spouses who would be eligible for SSI except for entitlement to an OASDI benefit resulting from a change in the definition of disability, effective $1 / 1 / 91$, and who are deemed, for the purposes of title XIX, to be SSI recipients under 1634 of the Act.
*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

AMA ADPH
Sec. 1902(a)(10)(E)(i),
Sec. $1905(\mathrm{p})$ and
Sec. 1860D-14(a)(3)(D)
of the Act
42 USC § 1383a
42 USC § 1396 d
42 USC § 1395 w -114

AMA ADPH
Sec. 1902(a)(10)(E)(ii),
Sec. $1905(\mathrm{p})(3)(\mathrm{A})(\mathrm{i})$,
Sec. $1905(\mathrm{p})$ and
1860D-14(a)(3)(D)
of the Act
42 USC § 1396a
42 USC § 1396d
42 USC § 1395 w -114
25. Qualified Medicare Beneficiaries -
a. Who are entitled to hospital insurance benefits under Medicare Part A, (but not pursuant to an enrollment under section 1818A of the Act);
b. Whose income does not exceed 100 percent of the Federal poverty level; and
c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index.
(Medical assistance for this group is limited to Medicare cost-sharing as defined in item 3.2 of this plan.)
26. Qualified Disabled and Working Individuals --
a. Who are entitled to hospital insurance benefits under Medicare Part A under section 1818A of the Act;
b. Whose income does not exceed 200 percent of the Federal poverty level; and
c. Whose resources do not exceed two times the SSI resource limit.
d. Who are not otherwise eligible for medical assistance under Title XIX of the Act.
(Medical assistance for this group is limited to Medicare Part A premiums under section 1818A of the Act.)
*Agency that determines eligibility for coverage

State: Alabama

Agency* Citation(s) Groups Covered

## A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

AMA ADPH
Sec. 1902(a)(10)(E)(iii),
Sec. $1905(\mathrm{p})(3)(\mathrm{A})(\mathrm{ii})$, and
Sec. 1860D-14(a)(3)(D)
of the Act
42 USC § 1396a
42 USC § 1396d
42 USC § 1395w-114

AMA ADPH
Sec. 1902(a)(10)(E)(iv)
and Sec. $1905(\mathrm{p})(3)(\mathrm{A})(\mathrm{ii})$
and Sec. 1860D-14(a)(3)(D)
of the Act
42 USC § 1396a
42 USC § 1396d
42 USC § 1395w-114
27. Specified Low-Income Medicare Beneficiaries --
a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act);
b. whose income is greater than 100 percent but less than 120 percent of the Federal poverty level; and
c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index.
(Medical assistance for this group is limited to Medicare Part B premiums under section 1839 of the Act.)
28. Qualifying Individuals --
a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act);
b. whose income is at least 120 percent but less than 135 percent of the Federal poverty level;
c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index.

* Agency that determines eligibility for coverage.


# A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued) 

AMA ADPH
Sec. 1634 (e)
42 USC § 1383c
29. Each person to whom SSI benefits by reason of disability are not payable for any month solely by reason of clause (i) of (v) of Section 1611 (e) (3) (A) shall be treated, for purposes of Title XIX, as receiving benefits for the month.

* Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

42 CFR 435.210
Sec. 1902(a)(10) (10)(A)(ii) and the Act 42 USC § 1396a
B. Optional Groups Other Than the Medically Needy

1. Individuals described below who meet the income and resource requirements of AFDC, SSI, or an optional State supplement as specified in 42CFR 435.230, but who do not receive cash assistance.

The plan covers all individuals as described above.
$\square \quad$ The plan covers only the following group or groups of individuals:

- Aged
- Blind
- Disabled
- Caretaker relatives
- Pregnant women
- Individuals under the age of
- 18

18
$-\quad 19$

- 20
- 21

AMA ADPH

42 CFR $\boxtimes$
435.211
2. Individuals who would be eligible for AFDC, SSI, or an optional State supplement as specified in 42 CFR 435.230 , if they were not in a medical institution.
*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

DHR AMA ADPH
42 CFR 435.212 \& Sec. 1902(e)(2) of the
Act, P.L. 99-272
(section 9517) P.L.
101-508 (section
4732)

42 USC § 1396a
42 USC § $1396 n$
42 CFR 435.211
B. Optional Groups Other Than the Medically Needy (Continued)
3. The State deems as eligible those individuals who became otherwise ineligible for Medicaid while enrolled in an HMO qualified under Title XIII of the Public Health Service Act or a managed care organization (MCO), or primary care case management (PCCM) program but who have been enrolled in the entity for less than the minimum enrollment period listed below. Coverage under this section is limited to MCO or PCCM services and family planning services described in Section 1905(a)(4)(C).
_ The State elects not to guarantee eligibility.
X The State elects not to guarantee eligibility. The minimum enrollment period is Six months (not to exceed six).

The State measures the minimum enrollment period from:
$\qquad$ The date beginning the period of enrollment in the MCO or PCCM, without any intervening disenrollment, regardless of Medicaid eligibility.
$\qquad$ The date beginning the period of enrollment in the MCO or PCCM as a Medicaid patient (including periods when payment is made under this section), without any intervening disenrollment.

The date beginning the last period of enrollment in the MCO or PCCM as a Medicaid patient (not including periods when payment is made under this section), without any intervening disenrollment of periods of enrollment as a privately paying patient. (A new minimum enrollment period begins each time the individual becomes Medicaid eligible other than under this section.)
*Agency that determines eligibility for coverage.
Agency* Citation(s) Groups Covered

DHR AMA ADPH

## B. Optional Groups Other Than Medically Needy

The Medicaid Agency may elect to restrict the disenrollment of Medicaid enrollees of MCOs, PIHPs, PAHPs, and PCCMs in accordance with the regulations at 42 CFR 438.56 . This requirement applies unless a recipient can demonstrate good cause for disenrolling or if he/she moves out of the entity's service area or becomes ineligible.

- Disenrollment rights are restricted for a period of $\qquad$ months (not to exceed 12 months).

During the first three months of each enrollment period the recipient may disenroll without cause. The State will provide notification, at least once per year, to recipients enrolled with such organization of their right to and restrictions of terminating such enrollment.

X No restrictions upon disenrollment rights.
Sec. 1903(m)(2)(H), Sec. 1902(a)(52) of the Act
P.L. 101-508

42 CFR $438.56(\mathrm{~g})$
42 USC § 1396a
42 USC § 1396b

In the case of individuals who have become ineligible for Medicaid for the brief period described in section $1903(\mathrm{~m})(2)(\mathrm{H})$ and who were enrolled with an MCO, PIHP, PAHP, or PCCM when they became ineligible, the Medicaid agency may elect to reenroll those individuals in the same entity if that entity still has a contract.

The agency elects to reenroll the above individuals who are eligible in a month but in the succeeding two months become eligible, into the same entity in which they were enrolled at the time eligibility was lost.
__ The agency elects not to reenroll above individuals into the same entity in which they were previously enrolled.
Agency* Citation(s) Groups Covered

## B. Optional Groups Other Than the Medically Needy (Continued)

The date beginning the last period of enrollment in the HMO as a Medicaid patient (not including periods when payment is made under this section), without any intervening disenrollment or periods of enrollment as a privately paying patient. (A new minimum enrollment period begins each time the individual becomes Medicaid eligible other than under this section).AMA ADPH
42 CFR Part 441
42 USC 1396n
4. A group or groups of individuals who would be eligible for Medicaid 435.217 under the plan if they were in a NF or an ICF/MR, who but for the provision of home and community-based services under a waiver granted under 42 CFR Part 441, Subpart $G$ would require institutionalization, and who will receive home and community-based services under the waiver. The group or groups covered are listed in the waiver request. This option is effective date of the State's section 1915(c) waiver under which this group(s) is covered. In the event an existing 1915(c) waiver is amended to cover this group(s), this option is effective on the effective date of the amendment.

AMA ADPH $\quad \boxtimes \quad$ 5. PACE enrollees.
*Agency that determines eligibility for coverage.

*Agency that determines eligibility for coverage.
TN No. AL-91-36 Supersedes Approval Date 10-02-92 Effective Date 01-01-92 TN No.
Agency* Citation(s) Groups Covered
B. Optional Groups Other Than the Medically Needy (Continued)

42 CFR $435.220 \quad \square \quad$ 6. Individuals who would be eligible for AFDC if their work-related child care costs were paid from earnings rather than by a State agency as a service expenditure. The State's AFDC plan deducts work-related child care costs from income to determine the amount of AFDC.
$\square \quad$ The State covers all individuals as described above.

Sec. 1902(a)(10)(A)
(ii) and Sec. 1905(a) of the Act

DHR AMA ADPH
42 CFR 435.222
Sec. 1902(a)(10)(A)(ii)(I)
Sec. 1905(a)(i) of the Act
42 USC § 1396a
42 USC § 1396dThe State covers only the following group or groups of individuals:
$\qquad$ Individuals under the age of--
$\qquad$ 21

- $\quad 20$
- $\quad 19$
- 18

Caretaker relatives
$\qquad$ Pregnant women
$\boxed{\boxed{7}}$.
a. All individuals who are not described in section 1902(a)(10)(A)(i) of the Act, who meet the income and resource requirements of the AFDC State Plan, and who are under the age of:

|  | 21 |
| :--- | :--- |
| $\bar{X}$ | 20 |
| $\bar{X}$ | 19 |
| $\overline{-}$ | 18 |21

X $\quad 19$
$-18$

State: Alabama
Agency* Citation(s) Groups Covered

## B. Optional Groups Other Than the Medically Needy (Continued)

## DHR

42 CER 435.222
$\overline{\mathrm{X}} / \mathrm{b}$. Reasonable classifications of
individuals described in (a)
above, as follows:
X (1) Individuals for whom public
agencies are assuming full
or partial financial
responsibility and who are:

X (a) In foster homes (and are under the age of 21).
X. (b) In private institutions (and are under the age of 21).
(c) In addition to the group under b.(1)(a) and (b), individuals placed in foster homes or private institutions by private, nonprofit agencies (and are under the age of $\qquad$ ).
(2) Individuals in adoptions subsidized in full or part by a public agency (who are under the age of $\qquad$ ).
(3) Individuals in NFs (who are under the age of $\qquad$ NF services are provided under this plan.
(4) In addition to the group under (b)(3), individuals in ICEs/MR (who are under the age of ___ ).

| Revision: HCFA-PM-91-4 <br> 1991 <br> State: Alabama | (BPD) | AL-13-003 <br> ATTACHMENT 2.2-A <br> Page 13a <br> OMB NO.: 0938- |
| :---: | :---: | :---: |
| Agency* Citation(s) | Groups | Covered |
| B. | Optional Groups Other <br> _(5) | Than the Medically Needy (Continued) <br> Individuals receiving active treatment as inpatients in psychiatric facilities or programs (who are under the age of $\qquad$ Inpatient psychiatric services for individuals under age 21 are provided under this plan. |
| $\begin{aligned} & \text { DHR AMA ADPH } \\ & 42 \text { CFR } 435.222 \end{aligned}$ | $X(6)$ | Other defined groups (and ages), as specified in Supplement 1 of ATTACHMENT 2.2-A. |

Agency* Citation(s) Groups Covered
8. A child for whom there is in effect a State adoption assistance agreement (other than under title IV-E of the Act), who, as determined by the State adoption agency, cannot be placed for adoption without medical assistance because the child has special needs for medical or rehabilitative care, and who before execution of the agreement--
a. Was eligible for Medicaid under the State's approved Medicaid plan; or
b. Would have been eligible for Medicaid if the standards and methodologies of the title IV-E foster care program were applied rather than the AFDC standards and methodologies.

The State covers individuals under the age of--
_-_21
20
X 19 or under age 21 who are full
__18 time students in a secondary school or in the equivalent level of vocational or technical training.

$\qquad$

Revision: HCFA-PM-91-4 1991
(BPD)
AL-91-36
ATTACHMENT 2.2-A Page 15
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State:
Agency* Citation(s)

Groups Covered

## B. Optional Groups Other Than the Medically Needy (Continued)

DHR 42 CER 435.230 X 10. States using SSI criteria with agreements under sections 1616 and 1634 of the Act.

The following groups of individuals who receive only a State supplementary payment (but no SSI payment) under an approved optional State supplementary payment program that meets the following conditions. The supplement is--
a. Based on need and paid in cash on a regular basis.
b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for the supplement.
c. Available to all individuals in the State.
d. Paid to one or more of the classifications of individuals listed below, who would be eligible for SSI except for the level of their income.
__(1) All aged individuals.
__(2) All blind individuals.
__(3) All disabled individuals.
Agency* Citation(s) Groups Covered
B. Optional Groups Other Than the Medically Needy (Continued)

DHR 42 CER 435.230
(4) Aged individuals in domiciliary facilities or other group living arrangements as defined under SSI.
__(5) Blind individuals in domiciliary facilities or other group living arrangements as defined under SSI.
$\qquad$ (6) Disabled individuals in domiciliary facilities or other group living arrangements as defined under SSI.
(7) Individuals receiving a Federally administered optional State supplement that meets the conditions specified in 42 CER 435.230.

X (8) Individuals receiving a State administered optional State supplement that meets the conditions specified in 42 CFR 435.230 .
(9) Individuals in additional classifications approved by the Secretary as follows:

$\qquad$

Revision: HCEA-PM-91-4 1991

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State: Albama
Agency* Citation(s) Groups Covered
B. Optional Groups Other Than the Medically Needy

42 CFR $435.230 \overline{\angle / 11}$. Section $1902(f)$ States and SSI criteria
435.121

1902(a)(10)
(A) (ii) (XI) of the Act

The following groups of individuals who receive a State supplementary payment under an approved optional state supplementary payment program that meets the following conditions. The supplement is--
a. Based on need and paid in cash on a regular basis.
b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for the supplement.
c. Available to all individuals in each classification and available on a Statewide basis.
d. Paid to one or more of the classifications of individuals listed below:
(1) All aged individuals.
(2) All blind individuals.
(3) All disabled individuals.

Revision: HCEA-PM-91-4
1991
(BPD)
AL-91-36
ATTACHMENT 2.2-A Page 18
OMB NO.: 0938-

State: Alabama
Agency* Citation(s) Groups Covered
B. Optional Groups Other Than the Medically Needy (Continued)
(4) Aged individuals in domiciliary facilities or other group living arrangements as defined under SSI.
$\qquad$ (5) Blind individuals in domiciliary facilities or other group living arrangements as defined under SSI.
$\qquad$ (6) Disabled individuals in domicili ary facilities or other group living arrangements as defined under SSI.
(7) Individuals receiving federally administered optional $S \pm a t e$ supplement that meets the conditions specified in 42 CER 435.230.
(8) Individuals receiving a State administered optional State supplement that meets the conditions specified in 42 CER 435.230.
(9) Individuals in additional classifications approved by the Secretary as follows:
Revision:

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ATTACHMENT 2.2-A Page 18a OMB NO.: 0938-
State: Alabama
Agency* Citation(s) Groups Covered
B. Optional Groups Other Than the Medically Needy (Continued)
The supplement varies in income standard by political subdivisions according to cost-of-living differences.
__ Yes
___ No
The standards for optional State supplementary payments are listed in Supplement 6 of ATTACHMENT 2.6-A.


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Agency* Citation(s)
Groups Covered

1902(e)(3)
of the Act
B. Optional Groups Other Than the Medically Needy (Continued)

L/ 13. Certain disabled children age 18 or under who are living at home, who would be eligible for Medicaid under the plan if they were in a medical institution, and for whom the State has made a determination as required under section 1902(e)(3)(B) of the Act.

Supplement 3 to ATTACHMENT 2.2-A describes the method that is used to determine the cost effectiveness of caring for this group of disabled children at home.

1902(a)(10)
(A) (ii) (IX)
and 1902(l)
of the Act

L/ 14.
14. The following individuals who are not mandatory categorically needy whose income does not exceed the income level (established at an amount above the mandatory level and not more than 185 percent of the Federal poverty income level) specified in Supplement 1 to ATTACHMENT 2.6-A for a family of the same size, including the woman and unborn child or infant and who meet the resource standards specified in Supplement 2 to ATTACHMENT 2.6-A:
a. Women during pregnancy (and during the 60 -day period beginning on the last day of pregnancy); and
b. Infants under one year of age.
Agency* Citation(s) Groups Covered

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$\qquad$


1902(a)(47)
and 1920 of Act
B. Optional Groups Other Than the Medically Needy (Continued)
17. Pregnant women who are determined by a "qualified provider: (as defined in the §1920(b)(2) of the Act) based on preliminary information, to meet the highest applicable income criteria specified in this plan under ATTACHMENT 2.6-A and are therefore determined to be presumptively eligible during a presumptive eligibility period in accordance with $\S 1920$ of the Act.
$\qquad$
Citation Groups Covered

1906 of the Act

| $\begin{aligned} & 1902(\mathrm{a})(100 \quad(\mathrm{~F}) \\ & 1902(\mathrm{u})(1) \\ & \text { of the act } \end{aligned}$ | 19. Individuals entitled to elect COBRA and continuation coverage and whose income as determined under section 1612 of the act for purposes of the SSI program, is no more than 100 percent of the Federal poverty level, whose resources are no more than twice the SSI resource limit for an individ ual, and for whom the State determines that the cost of COBRA premiums is likely to be less than the Medicaid expenditures for an equivalent set of services. See Supplement 11 to Attachment 2.6-A. |
| :---: | :---: |

$\qquad$

State: Alabama

Citation Groups Covered
B. Optional Coverage Other Than the Medically Needy (Continued)

DHR AMA ADPH

a. are not eligible for Medicaid under any other optional or mandatory eligibility group or eligible as medically needy (without spend down liability);
b. would not be eligible for Medicaid under the policies in the State's Medicaid plan as in effect on April 15, 1997 (other than because of the age expansion provided for in 1902(1)(2)(D);
c. are not covered under a group health plan or other group health insurance (as such terms are defined in 2791 of the Public Health Service Act coverage) other than under a health insurance program in operation before July 1, 1997 offered by a State which receives no Federal funds for the program;
d. have family income at or below; 200 percent of the Federal poverty level for the size family involved, as revised annually in the Federal Register; or

A percentage of the Federal poverty level, which is in excess of the "Medicaid applicable income level" (as defined in $2110(\mathrm{~b})(4)$ of the Act) but by no more than 50 percentage points.

The State covers:
All children described above who are under age $19(18,19)$ with family income at or below 100 percent of the Federal poverty level.

## State/Territory: Alabama

Citation(s)
Groups Covered

DHR AMA ADPH
Sec. 1902 (E) of the Act X 20. 42 USC 1396a

Sec. 1920A of the Act 21. 42 USC 1396r-1

## EXPLANATION OF THE METHODOLOGIES USED TO ESTABLISH COUNTABLE INCOME AND RESOURCES

A child under age 19 (not to exceed age 19) who has been determined eligible is deemed to be eligible for a total of 12 months (not to exceed 12 months) regardless of changes in circumstances other than attainment of the maximum age stated above.

Children under age 19 who are determined by a "qualified entity" (as defined in $1920 \mathrm{~A}(\mathrm{~b})(3)(\mathrm{A})$ based preliminary information, to meet the highest applicable income criteria specified in this plan as applicable to children.

The presumptive period begins on the day that the determination is made. If an application for Medicaid is filed on the child's behalf by the last day of the month following the month in which the determination of presumptive eligibility was made, the presumptive period ends on the day that the State agency makes a determination of eligibility based on that application. If an application is not filed on the child's behalf by the last day of the month following the month the determination of presumptive eligibility was made, the presumptive period ends on that last day.
$\qquad$

## B. Optional Coverage Other Than the Medically Needy (Continued)

1902 (a) (10) (A)
(ii) (XVIII) of the Act $\underline{X}$
24. Women who:
a. have been screened for breast or cervical cancer under the Centers for Disease Control and Prevention Breast and Cervical Cancer Early Detection Program established under Title XV of the Public Health Service Act in accordance with the requirements of Section 1504 of that Act and need treatment for breast or cervical cancer, including a pre-cancerous condition of the breast or cervix;
b. are not otherwise covered under creditable coverage, as defined in Section 2701 (c) of the Public Health Service Act;
c. are not eligible for Medicaid under any mandatory categorically needy eligibility group;
d. must meet Medicaid citizenship and alienage status; and
e. have not attained age 65 .

1920B of the Act __ 25. Women who are determined by a "qualified entity" (as defined in 1920B (b) based on preliminary information, to be a woman described in 1902 (aa) the Act related to certain breast and cervical cancer patients.

The presumptive period begins on the day that the determination is made. The period ends on the date that the State makes a determination with respect to the woman's eligibility for Medicaid, or if the woman does not apply for Medicaid (or a Medicaid application was not made on her behalf) bay the last day of the rnonth following the month in which the determination of presumptive eligibility was made, the presumptive period ends on that last day.
Agency* Citation(s) Groups Covered
C. Optional Coverage of the Medically Needy

42 CFR 435.301 This plan includes the medically needy.
X/No.
/ Yes. This plan covers:

1. Pregnant women who, except for income and/or resources, would be eligible as categorically needy under title XIX of the Act.

1902(e) of the Act

1902(a)(10)
(C)(ii)(I)
of the Act
2. Women who, while pregnant, were eligible for and have applied for Medicaid and receive Medicaid as medically needy under the approved State plan on the date the pregnancy ends. These women continue to be eligible, as though they were pregnant, for all pregnancy-related and postpartum services under the plan for a 60-day period, beginning with the date the pregnancy ends, and any remaining days in the month in which the 60th day falls.
3. Individuals under age 18 who, but for income and/or resources, would be eligible under section 1902(a)(10)(A)(i) of the Act.
$\qquad$

State:

Agency* Citation(s) Groups Covered
C. Optional Coverage of Medically Needy (Continued)

1902(e)(4) of 4. Newborn children born on or after October 1, the Act 1984 to a woman who is eligible as medically needy and is receiving Medicaid on the date of the child's birth. The child is deemed to have applied and been found eligible for Medicaid on the date of birth and remains eligible for one year so long as the woman remains eligible or would remain eligible if she were pregnant and the child is a member of the woman's household.

42 CER 435.308 5. / /

a. Financially eligible individuals who are not described in section C.3. above and who are under the age of-21 20 19
18 or under age 19 who are fulltime students in a secondary school or in the equivalent level of vocational or technical training
b. Reasonable classifications of financially eligible individuals under the ages of $21,20,19$, or 18 as specified below:
(1) Individuals for whom public agencies are assuming full or partial financial responsibility and who are:
(a) In foster homes (and are under the age of $\quad$ ).
(b) In private institutions (and are under the age of
$\qquad$ ).
$\qquad$
(c) In addition to the group under b.(1)(a) and (b), individuals placed in foster homes or private institutions by private, nonprofit agencies (and are under the age of ___).
(2) Individuals in adoptions subsi dized in full or part by a public agency (who are under the age of ).
(3) Individuals in NFs (who are under the age of ). NE services are provided under this plan.
$\qquad$ (4) In addition to the group under (b)(3), individuals in ICEs/MR (who are under the age of $\qquad$ ).
(5) Individuals receiving active treatment as inpatients in psychiatric facilities or programs (who are under the age of ). Inpatient psychiatric services for individuals under age 21 are provided under this plan.
(6) Other defined groups (and ages), as specified in Supplement 1 of ATTACHMENT 2.2-A.
$\qquad$ HCEA ID: 7984E

| Revision: | HCEA-PM-91-4 | (BPD) |
| :---: | :--- | :--- |
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State: Alabama

Agency* Citation(s) Groups Covered

## C. Optional Coverage of Medically Needy (Continued)

42 CER 435.310 L/ 6. Caretaker relatives.
42 CER 435.320 / / 7. Aged individuals.
and 435.330
42 CER 435.322 / / 8. Blind individuals.
and 435.330

42 CER 435.324 / 9. Disabled individuals. and 435.330

42 CER $435.326 ~ / / 10$. Individuals who would be ineligible if they were not enrolled in an HMO. Categorically needy individuals are covered under 42 CER 435.212 and the same rules apply to medically needy individuals.
435.340
11. Blind and disabled individuals who:
a. Meet all current requirements for Medicaid eligibility except the blindness or disability criteria;
b. Were eligible as medically needy in December 1973 as blind or disabled; and
c. For each consecutive month after December 1973 continue to meet the December 1973 eligibility criteria.
$\qquad$

| Revision: HCFA-PM-91-8 (BPD) |  |
| :---: | :---: |
| 1991 |  |
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|  | AL-91-36 |
|  | ATTACHMENT 2.2-A |
|  | OMB 26a |
|  |  |

State: Alabama
Citation(s) Groups Covered
C. Optional Coverage of Medically Needy (Continued)

1906 of the 12 . Individuals required to enroll in cost effective Act employer-based group health plans remain eligible for a minimum enrollment period of months.

## State: Alabama

## REQUIREMENTS RELATING TO DETERMINING ELIGIBILITY FOR MEDICARE PRESCRIPTION DRUG LOW-INCOME SUBSIDIES

Agency Citation(s) Groups Covered

AMA ADPH
Sec. 1935(a) and 1902(a)(66) The agency provides for making Medicare prescription 42 CFR 423.774 and 423.904

42 USC 1396a
42 USC 1396u-5 drug Low Income Subsidy determinations under Section 1935(a) of the Social Security Act.

1. The agency makes determinations of eligibility for premium and cost-sharing subsidies under and in accordance with section 1860D-14 of the Social Security Act;
2. The agency provides for informing the Secretary of such determinations in cases in which such eligibility is established or redetermined;
3. The agency provides for screening of individuals for Medicare cost-sharing described in Section 1905(p)(3) of the Act and offering enrollment to eligible individuals under the State plan or under a waiver of the State plan.

# STATE PLAN UNDER TITLE XIX OE THE SOCIAL SECURITY ACT 

State: Alabama

> REASONABLE CLASSIFICATIONS OF INDIVIDUALS UNDER THE AGE OF $21,20,19$, AND 18

Individuals whose AEDC or ACFC was terminated, or would have been terminated had they applied and been eligible, solely because of admission as an inpatient in a public psychiatric facility, who are under the age of 21 and receiving active treatment as inpatients in a public psychiatric facility.


[^0]:    *Agency that determines eligibility for coverage.

[^1]:    *Agency that determines eligibility for coverage.

