Alabama Medicaid Agency

Application/Redetermination for Elderly and Disabled Programs

Instructions: Read this application carefully and follow all instructions given throughout the form. Answer each question completely and accurately.

You may have someone help you complete the application.

1. Send verification of the gross (before taxes) amount of your monthly income.
2. Send a copy of your Social Security card.
3. If you have Medicare, send a copy of your Medicare card.
4. Sign the application.

Anyone who makes, or causes to be made, a false statement, misrepresentation or omission of a material fact in an application, or for use in determining eligibility for Medicaid, commits a crime punishable under federal or state law, or both.

Form 204/205 (Revised 3/13/23)

Alaska Medicaid Agency
www.medicaid.alabama.gov
Notice to Applicants and Sponsors

Federal and state laws provide both criminal and civil penalties for false statements or material omissions in an application for Medicaid benefits or payments. Also, any application found to contain material misstatements or omissions will be denied.

The following statutes are excerpts from the Code of Alabama pertaining to the Medicaid program:

S 22-1-11. Making false statement or representation of material fact in claim or application for payments on medical benefits from Medicaid agency generally; kickbacks, bribes, etc.; exceptions; multiple offenses.

(a) Any person who, with intent to defraud or deceive, makes, or causes to be made or assists in the preparation of any false statement representation or omission of a material fact in any claim or application for any payment, regardless of amount, from the Medicaid agency, knowing the same to be false; or with intent to defraud or deceive, makes, or causes to be made, or assists in the preparation of any false statement, representation or omission of a material fact in any claim or application for medical benefit from the Medicaid agency, knowing the same to be false; shall be guilty of a felony and upon conviction thereof shall be fined not more than $10,000.00 or imprisoned for not less than one nor more than five years, or both.

* * *

(e) Any two or more offenses in violation of this section may be charged in the same indictment in separate counts for each offense and such offense shall be tried together, with separate sentences being imposed for each offense of which defendant is found guilty. (Acts 1980, No. 80-539, p. 837, Sections 1-5.)

S 22-6-8, Revocation of eligibility of recipient upon determination of abuse, fraud, or misuse of benefits; when eligibility may be restored.

(a) Upon determination by a utilization review committee of the designated state Medicaid agency that a Medicaid recipient has abused, defrauded, or misused the benefits of the program said recipient shall immediately become ineligible for Medicaid benefits.

(b) Medicaid recipients whose eligibility has been revoked due to abuse, fraud or other deliberate misuse of the program shall not be deemed eligible for future Medicaid services for a period of not less than one year and until full restitution has been made to the designated state Medicaid agency.

(c) The provisions of this section shall not be effective if they are found by a court of competent jurisdiction to contravene federal laws or federal regulations applicable to the Medicaid program.

(Acts 1980, No. 80-127, p.190.)

1 Apply for or Renew Medicaid for Elderly and Disabled Programs

I want to apply for or renew Medicaid in the: (Check one)

☐ Hospital  Name of Hospital: __________________________________________________________
               (Date of Admission) __________________________
               Address: _________________________________________________________________

☐ Nursing Facility  Name of Nursing Facility: ________________________________________________
                    (Date of Admission) __________________________
                    Address: _______________________________________________________________

☐ Home & Community Based Waiver Program  (Application must be submitted to Waiver Agency.)

☐ SSI Related Programs  (Retroactive, DAC, Widow/Widower, Continuous & Grandfathered Children)

2 Applicant  1st Time Applying ☐ or ☐ Renewing

Name: _________________________________________________________________
       First        Middle/Maiden        Last        Suffix (Jr., Sr., II, etc.)

Mailing Address: _________________________________________________________
                  City                       State                       Zip Code

Home Address: ___________________________________________________________
                (Street or 911 Address. If you are now in a nursing home, your home address before entering nursing home.)
                City                       State                       Zip Code

County of Residence: _____________________________________________ Medicare #: __________________________
Date of Birth: ______________ Social Security #: ______________ Medicaid #: __________________________

Phone: __________________________ Fax: __________________________

Other Phone: __________________________ Whose? __________________________

Email: __________________________

3 Marital Status (Marriage Information)

☐ I am Married _______________________ (Date Married)

☐ I am Divorced _______________________ (Date Married)

☐ I am Single (Never Married)

☐ I am Separated _______________________ (Date Separated)

☐ I am Widowed _______________________ (Date Widowed)
Applicant’s Name: ___________________________ SSN: ___________________________

4 Race   [ ] White   [ ] Black   [ ] American Indian   [ ] Hispanic   [ ] Asian   [ ] Other

5 Sex   [ ] Female   [ ] Male

6 Living Arrangement

Check the item which describes your current living arrangement

[ ] In your own home with husband or wife (A)
[ ] In your own home alone (A)
[ ] In your parent’s household (C)
[ ] In a rented house, apartment, or room (A)  Amount of Rent $___________
[ ] With someone else, not in your own home
  Do you pay any utilities or buy your own food? [ ] Yes (A)   [ ] No (B)
[ ] In a Nursing Home (D)
[ ] In a Hospital (E)
[ ] Intermediate Care Facility for the Intellectually Disabled
[ ] Other
  Please describe: ________________________________________________

7 Residency Information

Are you a United States Citizen? [ ] Yes   [ ] No  If not, when did you enter the United States? _____________

How long have you lived in Alabama? ______________ Do you plan to remain in Alabama? [ ] Yes  [ ] No

Before you lived in Alabama, where did you live?

City  County  State

What language do you usually speak? [ ] English   [ ] Spanish   [ ] Other

8 Supplemental Security Income (SSI):

Have you ever applied for or received SSI? [ ] Yes   [ ] No  If yes, when? ________________ (month/year)

9 Sponsor: (If the applicant is unable to complete the application or provide additional information, the Medicaid sponsor should be the person most familiar with the financial situation of the applicant and should complete page 13.)

Relationship to Applicant: __________________________

Name: ___________________________ Home Phone: ___________________________

Work Phone: ___________________________ Address: ___________________________

Cell Phone: ___________________________ FAX: ___________________________

City: ___________________________ State: __________ Zip: ___________

Email: ___________________________

10 Legal Status

Has the applicant appointed a power of attorney or has a guardian or conservator been appointed? [ ] Yes   [ ] No

If yes, provide a copy. (This is not needed for renewal applicants if sent to the Agency previously.)
Applicant’s Name: ____________________________ SSN: ____________________________

11 Spouse Identification  (Must be completed if you are married or separated.)

Name: ___________________________________ Phone #:(______)____________________

First    Middle    Last    Suffix (Jr., Sr.)

Address: __________________________________ Date of Birth: __________________________

(Street or Box Number)  SSN: ____________________________________________

City     State     Zip Code     County

Email: ___________________________________ Spouse’s Medicaid #:______________

12 Former Spouse Identification  (Must be completed if you are widowed or divorced.)

(For all previous marriages, list most recent first.)

1. Former Spouse’s Name: __________________________ SS#: __________________________

Date Marriage Began: __________  Ended: __________  Reason: ☐Death  ☐Divorce  ☐Other

2. Former Spouse’s Name: __________________________ SS#: __________________________

Date Marriage Began: __________  Ended: __________  Reason: ☐Death  ☐Divorce  ☐Other

13 Veteran’s Status

Are you a Veteran? ☐Yes ☐No

Are you a dependent of a veteran? ☐Yes ☐No

If yes to either of the questions above, complete the following:

Veteran’s Name: ______________________________________________________________

First    Middle    Last    Suffix (Jr., Sr.)

SSN: ____________________________ VA Claim #: ____________________________

Relationship to Veteran _____________________________________________________

Have you applied for Veteran’s benefits under the new Veterans & Survivor’s Improvement Act? ☐Yes ☐No  If yes, in which county did you apply? __________________________

If no, you must apply.

14 Household Members  List names of anyone under the age of 19, living in your household.

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Relationship</th>
<th>Income Source</th>
<th>Monthly Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$_____________</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$_____________</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$_____________</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$_____________</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$_____________</td>
</tr>
</tbody>
</table>

Page 3
**Income**  Gross Income (This means “money coming in” before anything is taken out.)

Do you or your spouse have “money coming in” from any of the sources listed below?  ■ Yes  ■ No

If yes, fill in the claim number and gross amount.

NOTE: If you are applying on behalf of a child, each parent must also answer these questions.

NOTE: If you are applying on behalf of an adult, the spouse must also answer these questions.

<table>
<thead>
<tr>
<th>Type of Income</th>
<th>Claim Number</th>
<th>Applicant Gross Amount</th>
<th>Spouse (or Parent) Gross Amount</th>
<th>Other (or Parent) Gross Amount</th>
<th>How Often Received? (Quarterly, Annually, etc.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Social Security (include Medicare Premiums)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. SSI (Gold Check)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Public Assistance (Welfare)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Railroad Retirement</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Veterans Benefits, Pensions, Compensation, or Insurance</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Federal Civil Service Annuity</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. State Retirement/Pension</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8. Private Pension</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9. Miner’s Benefits</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. Black Lung Benefits</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. Cash Contributions (from relatives, friends, others)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12. Rental (land, buildings, or from roomer)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13. Personal loans (relatives, friends, others)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14. Unemployment Compensation</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15. Insurance Annuity or Proceeds</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16. Government Payments on land</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17. Coal, Oil, Gravel Rights and Timber Leases</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18. Royalties</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19. Court Ordered Support</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20. Interest on Savings</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21. Other: Specify</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22. Other: Specify</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23. Legal Settlements</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24. Sheltered Workshop Earnings</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25. Work Income</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26. Self Employment</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>(A copy of last year’s federal tax return must be provided (including Schedule “C” and/or “F”).)</td>
</tr>
<tr>
<td>27. Dividends</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Page 4
Property

Please complete all of the information concerning property you or your spouse own, or have owned in the past 5 years, or in which you or your spouse have had an interest.

If additional space is needed, please report on the last page of this application or attach a separate sheet of paper.

Do you or your spouse now own or are you buying any property or do you have any interest (including life estate, heir property, joint ownership, etc.) in land, buildings or other property, including your home?

Yes [ ] No [ ]

If yes, who owns the property? ________________________________

If yes, where is the property located? (List the full address of the property include city, county, and state)

Parcel 1: ________________________________
Parcel 2: ________________________________
Parcel 3: ________________________________
Parcel 4: ________________________________
Parcel 5: ________________________________

Does anyone live there now? [ ] Yes [ ] No

Which Parcel? ________________________________

If yes, what is the persons’ name and relationship to the applicant? ________________________________

If you are temporarily away from your home, do you intend to return home and live on this property in the future? Yes [ ] No [ ]

Do you owe money on the property? Yes [ ] No [ ]

If yes, send amortization schedule showing payment schedule and amount owed.

Do you have a reverse mortgage? Yes [ ] No [ ]

If yes, send verification of the payments you have received and the remaining balance.

Have you or your spouse owned or had any interest in any other property (including life estate, heir property, joint ownership, etc.) within 5 years of the month in which you filed a Medicaid application? Yes [ ] No [ ]

If yes, where was the property located? County: ___________ State: ___________

When did you sign a deed disposing of this property? ________________________________

If you answered yes to owning property now or in the past 5 years, send copies of the deed(s) showing you purchased the property. If sold, copies of the deed(s) showing you transferred the property and a copy of the settlement statement.

Do you or your spouse own a mobile home? Yes [ ] No [ ]

If yes, send ownership (title) verification. If yes, who owns the land where the mobile home or trailer is located? ________________________________
Resources  Accounts (including checking, savings, certificate of deposit, IRAs)

Does applicant, spouse or parent’s name now appear on an account of any kind?  
Yes [ ] No [ ]

Has applicant, spouse or parent’s name appeared on a bank account of any kind in the last 5 years?  
Yes [ ] No [ ]

Does applicant, spouse or parent’s name now appear on a safe deposit box?  
Yes [ ] No [ ]

Has applicant, spouse or parent’s name appeared on a safe deposit box of any kind in the last 5 years?  
Yes [ ] No [ ]

If yes to any of the above questions, complete the following:

1. Name and address of Bank, Credit Union, or Brokerage Firm: ______________________________ 
   Names on account: ______________________________
   Account Number: ______________________________ Type of account: ______________________________
   If closed, what was date closed? ________________  If open, what is current balance? _____________

2. Name and address of Bank, Credit Union, or Brokerage Firm: ______________________________
   Names on account: ______________________________
   Account Number: ______________________________ Type of account: ______________________________
   If closed, what was date closed? ________________  If open, what is current balance? _____________

3. Name and address of Bank, Credit Union, or Brokerage Firm: ______________________________
   Names on account: ______________________________
   Account Number: ______________________________ Type of account: ______________________________
   If closed, what was date closed? ________________  If open, what is current balance? _____________

4. Name and address of Bank, Credit Union, or Brokerage Firm: ______________________________
   Names on account: ______________________________
   Account Number: ______________________________ Type of account: ______________________________
   If closed, what was date closed? ________________  If open, what is current balance? _____________

Bank statements and/or cancelled or imaged checks may be requested.

Do you (either alone, with your spouse, or with any other person) now have or have had in the past 5 years:

1. An annuity or similar financial instrument:  
   Applicant Spouse (Please describe separately under “Remarks” and provide current market value. $____________________________
   Remarks: __________________________________________

2. Stocks and bonds (Please list separately under “Remarks” and provide current market value for each. Copies required). Enter total value here: $____________________________ $____________________________
   Remarks: __________________________________________

3. Cash not in bank $____________________________ $____________________________
### Resources (continued)

<table>
<thead>
<tr>
<th>Resource Type</th>
<th>Applicant Amount</th>
<th>Spouse Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>4. Trust or special funds</td>
<td>$_______________</td>
<td>$_______________</td>
</tr>
<tr>
<td>5. Money owed to you (including mortgages and notes in which you have an interest).</td>
<td>$_______________</td>
<td>$_______________</td>
</tr>
<tr>
<td>Remarks:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. U.S. Government Savings Bonds (Copies required)</td>
<td>$_______________</td>
<td>$_______________</td>
</tr>
<tr>
<td>7. Ownership interest in leases, mineral rights, timber rights or other rights to real business property. (For mineral rights, provide copy of Lease Agreement and verify income received.)</td>
<td>Enter total value here: $_______________</td>
<td>$_______________</td>
</tr>
<tr>
<td>Remarks:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8. Other (Give details under &quot;Remarks&quot;)</td>
<td>$_______________</td>
<td>$_______________</td>
</tr>
<tr>
<td>Remarks:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you have additional resources, please report on the last page of the application or on a separate sheet of paper and attach to application.

### Transfer of Resources

Has the applicant or spouse sold or given as a gift, any cash, property, vehicle, boat or other resource to any person within the past 5 years?  
Yes [ ] No [ ]

<table>
<thead>
<tr>
<th>Item Sold or Given Away</th>
<th>Person to Whom it was Sold or Given</th>
<th>Date Given or Sold</th>
<th>Amount Received or Given</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Life Insurance</td>
<td>Do you or your spouse have any life insurance policies?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>----------------</td>
<td>------------------------------------------------------</td>
<td>-----</td>
<td>----</td>
</tr>
<tr>
<td>(If yes, copy of face value page is required.)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1. **Name of Company**  
   Address (if known)  
   Policy Number  
   Person insured  
   Applicant □ Spouse □  
   Death Benefit/Face Value of Policy $__________

2. **Name of Company**  
   Address (if known)  
   Policy Number  
   Person insured  
   Applicant □ Spouse □  
   Death Benefit/Face Value of Policy $__________

3. **Name of Company**  
   Address (if known)  
   Policy Number  
   Person insured  
   Applicant □ Spouse □  
   Death Benefit/Face Value of Policy $__________

4. **Name of Company**  
   Address (if known)  
   Policy Number  
   Person insured  
   Applicant □ Spouse □  
   Death Benefit/Face Value of Policy $__________

5. **Name of Company**  
   Address (if known)  
   Policy Number  
   Person insured  
   Applicant □ Spouse □  
   Death Benefit/Face Value of Policy $__________

6. **Name of Company**  
   Address (if known)  
   Policy Number  
   Person insured  
   Applicant □ Spouse □  
   Death Benefit/Face Value of Policy $__________
### Burial or Vault Insurance
Do you or your spouse have any burial or vault insurance policies? Yes No (If yes, copy of face value page is required.)

1. **Name of Company**
   - Address (if known)
   - Policy Number
   - Person insured [ ] Applicant [ ] Spouse
   - Death Benefit/Face Value of Policy $

2. **Name of Company**
   - Address (if known)
   - Policy Number
   - Person insured [ ] Applicant [ ] Spouse
   - Death Benefit/Face Value of Policy $

3. **Name of Company**
   - Address (if known)
   - Policy Number
   - Person insured [ ] Applicant [ ] Spouse
   - Death Benefit/Face Value of Policy $

### Other Burial Fund
Do you or your spouse have a Pre-need contract with a funeral home? Yes No (If yes, copy of contract(s) is required.)

- Name of Funeral Home
- Address
- Amount $

Do you or your spouse have anything else to pay burial expenses? (For example, savings account, cash, CD, etc.) Yes No

If yes, What?
22 Personal Property

Personal property consists of things you own that are not real property or liquid assets: cars, boats, tools, and equipment, furniture, antiques, and collections, are examples of personal property.

Please complete the following sections and include your estimate of how much you would get if you sold it now.

Do you or your spouse have:

1. An Automobile? [ ] Yes [ ] No
   Make_________________________  Model_________________________
   Value_________________________  How is it used?_________________________
   How much do you owe?
   a. $__________________________
   b. $__________________________
   c. $__________________________
   d. $__________________________
   e. $__________________________
   f. $__________________________
   g. $__________________________
   h. $__________________________

2. Tractor, Farm Machinery, Other Machinery and Equipment? [ ] Yes [ ] No
   Type of Equipment_________________________  Year Purchased_________________________
   Value_________________________  How much do you owe?
   a. ___________________________  ___________________________  $__________________________  $__________________________
   b. ___________________________  ___________________________  $__________________________  $__________________________

3. Antiques, Hobby collections, etc. [ ] Yes [ ] No
   a. ___________________________  Estimated value $__________________________
   b. ___________________________  Estimated value $__________________________

Professional appraisal(s) may be required.
Medical Insurance

1. Do you have any other health/accident/disability/hospital insurance? ☐ Yes ☐ No
   Name of Company ______________________________
   Address (if known) ______________________________
   Type of Policy ________________________________
   Who pays the health insurance premium? Yourself ☐ Other ☐
   How much is the premium? ________________________________
   How often do you pay? ________________________________
   Name of Company ________________________________
   Address (if known) ________________________________
   Type of Policy ________________________________
   Who pays the health insurance premium? Yourself ☐ Other ☐
   How much is the premium? ________________________________
   How often do you pay? ________________________________

2. Are you enrolled in a Medicare Part D drug plan to cover the costs of your medicines?
   Yes ☐ No ☐
   Name of Company ________________________________
   Policy #________________________ Premium Amount __________________________
   Provide copies of all health insurance cards, including Part D.
   To keep money to pay your health insurance premiums, you must provide proof of the
   premium amount and that you paid it with your money.

3. Do you have Long Term Care Insurance? ☐ Yes ☐ No
   If yes, provide a copy of the policy and verification from the company of the total amount of
   benefits that have been paid.
   Plan Name ________________________________
   Contract # ________________________________
**RELEASE OF INFORMATION**

* I hereby authorize and give my consent for the Alabama Medicaid Agency to obtain information from any source for the purpose of determining my eligibility for Medicaid benefits. I authorize this release form to be in effect for as long as I am on Medicaid regardless of the date that it is signed. I further authorize copies of this document to be used in place of the original. I give my consent for the release of information for those purposes directly related to the administration of the Medicaid program. These purposes include, but are not limited to, establishing eligibility for benefits, determination of the amount of medical assistance received, the provision of services, and investigation of program violations.

**AFFIRMATION AND AGREEMENT**

* I understand that as a condition of receiving state medical assistance I shall disclose a description of any interest I or my spouse have in an annuity (or similar financial instrument), regardless of whether the annuity is irrevocable or is treated as an asset.
* I understand that as a condition of receiving state medical assistance the Alabama Medicaid Agency will become a remainder beneficiary on any annuity that I or my spouse purchased or on which we performed certain transactions on or after February 8, 2006.
* I certify under penalty of perjury that I am a citizen or national of the United States, or in satisfactory immigration status.
* I give permission to the Alabama Medicaid Agency to use my social security number to get information about my resources and income from banks, financial institutions, employers, and other county, state and federal agencies, and/or to see if I qualify for assistance or to see if I have insurance.
* I understand that if this application or other information shows that I may be eligible for payments or benefits from other sources, I am required to apply for them.
* I understand that if I am awarded nursing home benefits that part or all of my income must be applied to the nursing home bills directed by the Alabama Medicaid Agency.
* I understand that my case is subject to review by State and Federal Quality Control and that I must cooperate in completing the application process or in any subsequent reviews of my eligibility, including reviews resulting from reported changes, recertification, or as a part of a State or Federal Quality Control Review.
* If I am approved for Medicaid, I assign all insurance and medical support benefits to Medicaid. If Medicaid pays my bills, then my insurance or other benefits (such as lawsuit settlements) must be used to pay Medicaid back. I agree to help and cooperate with Medicaid in identifying and collecting this money, or I may lose my Medicaid benefits. I give permission for my insurance company, employer, and others to give needed information to Medicaid in order to administer the Medicaid program.
* I understand that resources that have been sold, transferred, disposed of, or given away within the past 5 years from the month of application, may affect eligibility for Medicaid in a medical institution or a Home and Community Based Waiver Program.

**RESPONSIBILITIES**

* I agree to notify the Medicaid District Office within ten (10) days, if there is a change in my address, living arrangements, family size, income or resources. I agree to notify the district office if I return to work, am discharged from the nursing home, hospital or move from one to the other. I also agree to report any improvement in my medical condition if I am receiving Medicaid benefits because I am blind or disabled and I am not yet 65 years of age.

**ESTATE RECOVERY**

* I understand that my estate may be subject to recovery of any funds expended by Medicaid pursuant to this application and/or redetermination. My sponsor, relative, or other person who files my estate MUST notify Alabama Medicaid at ATTN: Estate Administration, P.O. Box 5624, Montgomery, Alabama 36103-5624.

**FALSE STATEMENTS**

* I know that anyone who makes or causes to be made a false statement, misrepresentation or omission of a material fact in an application or for use in determining eligibility for Medicaid commits a crime punishable under Federal or State law or both. I affirm under penalty of perjury that all information I give in this document or in support of it is true.

Does the applicant and/or sponsor/representative accept the terms of the Release of Information, Affirmation and Agreement, Responsibilities, Estate Recovery, and False Statements listed above and agree to notify the Medicaid District Office of any changes?  Yes  ☐ No ☐

---

Signature of Applicant  Date  Signature of Spouse  Date

Signature of Parent or Sponsor  Date

Witness’ Signature  Date  Witness’ Signature  Date

Page 12
**APPOINTMENT OF REPRESENTATIVE**

I hereby appoint: ________________________________ (Sponsor’s Name) as my legal representative to act in my stead and on my behalf to apply, reapply and make claim for Medicaid benefits under Title XIX of the Social Security Act from the Alabama Medicaid Agency, hereby ratifying and confirming the acts of my said representative on my behalf. This appointment authorizes my said representative to fully act in my stead in connection with all Medicaid matters involving me, including, but not limited to, making applications, reapplications and claims of all kinds, accepting and giving notice in connection with eligibility determinations and Fair Hearings, requesting information, and presenting and eliciting evidence. This appointment shall remain in full force and effect until I have notified the Alabama Medicaid Agency in writing that this authority has been withdrawn.

Done this the ______________________ day of ________________________________, 20 _______.

WITNESSES:

(Signature of Medicaid Claimant)

(Social Security Number)

If claimant cannot sign his/her name but can make a mark; this is acceptable if witnessed by two adults. The mark may be labeled. Example: X (Her mark) Jane Doe.

If claimant cannot sign his/her name or make a mark and there is no one legally designated as guardian, conservator, etc., representative must answer the questions below:

What is your relationship to claimant? ________________________________

Why can’t claimant sign? ________________________________

To what extent are you responsible for claimant? ________________________________

If claimant has a legally appointed guardian, conservator or someone with durable power of attorney who will represent him/her for Medicaid purposes, claimant’s signature on this form is not required. Representative should sign the Representative portion of the form only and attach to this form a copy of evidence of legal authority to act on claimant’s behalf (Letter of Conservatorship/Guardianship or Durable Power of Attorney).

**ACCEPTANCE OF APPOINTMENT**

I hereby accept the foregoing appointment. I certify that I have not been suspended or prohibited from practice before the Alabama Medicaid Agency and am not otherwise disqualified from acting as an appointed representative. I acknowledge that representations and applications made by me on behalf of the claimant are made under an affirmation which subjects me to penalties for perjury and that false statements may subject me to penalties or fraud. As an Authorized Representative, I agree to the following:

• Maintain the confidentiality of any information regarding the Medicaid client provided by the Alabama Medicaid Agency,
• Comply with state and federal laws and regulations concerning the protection of Medicaid client confidentiality and avoiding conflicts of interest,
• Comply with federal safeguard provisions in regards to Medicaid client information, and,
• Comply with federal prohibitions against the reassignment of claims against the Medicaid client.

My relationship to the above is ________________________________ (Attorney, relative, etc.)

Done this the ______________________ day of ________________________________, 20 _______.

WITNESSES:

(Signature of Sponsor/Representative)

(Address)

(City, State)

(Telephone Number)